



## JOINT TRADING ACCOUNT OPENING APPLICATION FORM

### ACCOUNT INFORMATION

Type of Account :  Micro  Classic  Pro  
Leverage Required :  1:100  1:200  1:300  1:400  
Trading Account Currency :  USD

### PERSONAL DETAILS

Title :  Mr.  Mrs.  Miss.  Ms.  Dr.

First name : \_\_\_\_\_

Surname : \_\_\_\_\_

Middle name : \_\_\_\_\_

(if applicable)

Date of Birth : \_\_\_\_/\_\_\_\_/\_\_\_\_ Gender :  Male  Female Marital Status : \_\_\_\_\_

### ADDRESS FOR CORRESPONDENCE

Residential Address : \_\_\_\_\_

City/Town : \_\_\_\_\_ State : \_\_\_\_\_

Country : \_\_\_\_\_ Pin Code : \_\_\_\_\_

Time at Current address :  Less than 3Years  More than 3Years

*If you have selected less than 3 years, please mention the previous address*

Previous Address : \_\_\_\_\_

City/Town : \_\_\_\_\_ State : \_\_\_\_\_

Country : \_\_\_\_\_ Pin Code : \_\_\_\_\_

### CONTACT DETAILS

Email : \_\_\_\_\_

Telephone number : \_\_\_\_\_

Mobile Number : \_\_\_\_\_



## JOINT TRADING ACCOUNT OPENING APPLICATION FORM

### EMPLOYMENT DETAILS

Employment Status :  Employed  Self-Employed  Retired  Student  Unemployed

#### If you are employed,

Name of employer : \_\_\_\_\_

Nature of business : \_\_\_\_\_

Job Title : \_\_\_\_\_

#### If you are self-employed,

Business name : \_\_\_\_\_

Nature of business : \_\_\_\_\_

### FINANCIAL DETAILS

Annual Gross Income : \_\_\_\_\_ USD

Net worth of Savings & Investments : \_\_\_\_\_ USD

Amount planning to invest in trading : \_\_\_\_\_ USD

Source of these funds :  Employment  Inheritance  Investment  Savings

Others (please specify) : \_\_\_\_\_

### TRADING EXPERIENCE

#### Have you traded in any of these markets?

Forex  CFD  Commodity  Futures  Spread Betting  Options

#### Forex (Spot) trading experience *(Please fill this section if you have indicated that you have traded)*

Number of trades per month : \_\_\_\_\_

Average trading Volume per month : \_\_\_\_\_ USD

#### CFD trading experience *(Please fill this section if you have indicated that you have traded)*

Number of trades per month : \_\_\_\_\_

Average trading Volume per month : \_\_\_\_\_ USD

#### Commodity trading experience *(Please fill this section if you have indicated that you have traded)*

Number of trades per month : \_\_\_\_\_

Average trading Volume per month : \_\_\_\_\_ USD



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### **Futures trading experience** *(Please fill this section if you have indicated that you have traded)*

Number of trades per month : \_\_\_\_\_

Average trading Volume per month : \_\_\_\_\_ USD

### **Spread betting trading experience** *(Please fill this section if you have indicated that you have traded)*

Number of trades per month : \_\_\_\_\_

Average trading Volume per month : \_\_\_\_\_ USD

### **Options trading experience** *(Please fill this section if you have indicated that you have traded)*

Number of trades per month : \_\_\_\_\_

Average trading Volume per month : \_\_\_\_\_ USD

### **LIVE ACCOUNT DETAILS**

Telephone Password : \_\_\_\_\_ (Use words, numbers or combination of both)  
(Used for identity verification when you are placing order over telephone)

Were you referred by an Introducing Broker or Agent, please specify their login number : \_\_\_\_\_



## JOINT TRADING ACCOUNT OPENING APPLICATION FORM

### SECONDARY HOLDER

#### ACCOUNT INFORMATION

Type of Account :  Micro  Classic  Pro  
Leverage Required :  1:100  1:200  1:300  1:400  
Trading Account Currency :  USD

#### PERSONAL DETAILS

Title :  Mr.  Mrs.  Miss.  Ms.  Dr.

First name : \_\_\_\_\_

Surname : \_\_\_\_\_

Middle name : \_\_\_\_\_  
(if applicable)

Date of Birth : \_\_\_\_/\_\_\_\_/\_\_\_\_ Gender :  Male  Female Marital Status : \_\_\_\_\_

#### ADDRESS FOR CORRESPONDENCE

Residential Address : \_\_\_\_\_  
\_\_\_\_\_

City/Town : \_\_\_\_\_ State : \_\_\_\_\_

Country : \_\_\_\_\_ Pin Code : \_\_\_\_\_

Time at Current address :  Less than 3Years  More than 3Years

*If you have selected less than 3 years, please mention the previous address*

Previous Address : \_\_\_\_\_  
\_\_\_\_\_

City/Town : \_\_\_\_\_ State : \_\_\_\_\_

Country : \_\_\_\_\_ Pin Code : \_\_\_\_\_

#### CONTACT DETAILS

Email : \_\_\_\_\_

Telephone number : \_\_\_\_\_

Mobile Number : \_\_\_\_\_



## JOINT TRADING ACCOUNT OPENING APPLICATION FORM

### EMPLOYMENT DETAILS

Employment Status :  Employed  Self-Employed  Retired  Student  Unemployed

#### If you are employed,

Name of employer : \_\_\_\_\_

Nature of business : \_\_\_\_\_

Job Title : \_\_\_\_\_

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Business name : \_\_\_\_\_

Nature of business : \_\_\_\_\_

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#### CFD trading experience *(Please fill this section if you have indicated that you have traded)*

Number of trades per month : \_\_\_\_\_

Average trading Volume per month : \_\_\_\_\_ USD

#### Commodity trading experience *(Please fill this section if you have indicated that you have traded)*

Number of trades per month : \_\_\_\_\_

Average trading Volume per month : \_\_\_\_\_ USD



## JOINT TRADING ACCOUNT OPENING APPLICATION FORM

### Futures trading experience *(Please fill this section if you have indicated that you have traded)*

Number of trades per month : \_\_\_\_\_

Average trading Volume per month : \_\_\_\_\_ USD

### Spread betting trading experience *(Please fill this section if you have indicated that you have traded)*

Number of trades per month : \_\_\_\_\_

Average trading Volume per month : \_\_\_\_\_ USD

### Options trading experience *(Please fill this section if you have indicated that you have traded)*

Number of trades per month : \_\_\_\_\_

Average trading Volume per month : \_\_\_\_\_ USD

### LIVE ACCOUNT DETAILS

As mentioned above by primary account holder.

### DECLARATION

I confirm that I am over 18 years of age and the above information given by me is true and correct. I undertake to notify TRADIZE, in writing, if there are any changes to the above data.

I acknowledge that I have read and understood the risks involved in leveraged trading and I accept all the terms and conditions of [AML and KYC Procedures](#), [Retail Client Agreement](#) and [Detailed Risk Disclosure](#).

I declare that I have no criminal convictions on me.

Signature1 : \_\_\_\_\_

Date : \_\_\_\_/\_\_\_\_/\_\_\_\_

Signature2 : \_\_\_\_\_

Date : \_\_\_\_/\_\_\_\_/\_\_\_\_

For fund withdrawals, please specify signature instruction :

One Signature

Two Signatures

Please scan and send the completed personal account opening application form along with the supporting documents (Please refer Appendix A) to [support@tradize.com](mailto:support@tradize.com).



## APPENDIX A - REQUIRED DOCUMENTS FOR ACCOUNT OPENING

To complete your application, you must provide one item from list A and two items from list B.

### List A - Proof of ID

- Passport
- Driving License
- National Identity Card
- Election Card
- Pan Card
- Other Government issued Photo ID
- Signed & Notarised Financial Statement

The proof of ID must have at least three months left before expiry.

### List B - Proof of Residence

- Bank Statement with bank seal
- Bank passbook with bank seal
- Bank letter - in accordance with TRADIZE template
- Utility Bill
- Election Card
- Passport

The proof of Residence must be issued within the last 3 months.

### NOTE:

All documents must be in good quality.

To open joint account, both the applicants must submit necessary documentation listed above.